

# 2019-2020 South Dakota Tobacco Control Program Disparities Grant

### Catalyst120 Walkthrough

APPLICATION DEADLINE: March 1, 2019 @ 5 pm Central Time

Catalyst120 is hosted by the SHPR Group. Technical Assistance for Catalyst120 is provided through the Catalyst120 Help Center (<a href="https://secure.catalyst120.com/UIPages/Public/HelpCenter.aspx">https://secure.catalyst120.com/UIPages/Public/HelpCenter.aspx</a>), email (<a href="mailto:support@catalyst120.com">support@catalyst120.com</a>), or by phone (770.935.0958).



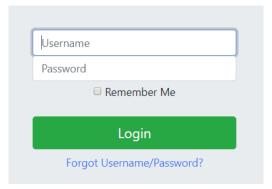
## **SD TCP Disparities Grant Application Timeline**

#### 2019-2020

February 1, 2019	Grant Application Release
February 6, 2019 February 8, 2019	Deadline for first submission of TA requests. Call at 10am CT with posted document following.
February 13, 2019 February 15, 2020	Deadline for second submission of TA requests. Call at 11am CT with posted document following.
March 1, 2019	Submission Deadline for Application Grant applications must be submitted and finalized within Catalyst120 by 5:00 p.m. Central Time.
March 29, 2019	<u>Tentative Award Notification</u> Applicants will be notified of funding decisions by email.
April 26, 2019	Grant awards must be accepted by the grantee within Catalyst120 by 5:00 p.m. Central Time.
June 1, 2019 - May 1, 2020	Grant Funding Cycle All grant funds must be expended during this time.
May 31, 2020	Final Reports Due

#### **How to Access Catalyst120**

- 1. Open web browser. Make sure your browser is the most recent version. Mozilla Firefox, Google Chrome, and Internet Explorer are all compatible with Catalyst120.
- Go to https://secure.catalyst120.com/
- 3. Enter your username and password. Click "Login" to log into Catalyst120, as shown below.



If you are a new applicant and/or do not have a Username and Password for Catalyst120, email <a href="mailto:DOH.info@state.sd.us">DOH.info@state.sd.us</a> with the subject line "Tobacco Grant Log-In" and include the following information in the body of your email:

- First and last name
- Position/Title
- Email address
- Organization name
- Organization address
- Phone number

After the information is received, DOH Info will send you and email with your Catalyst120 username and temporary password with instructions on how to change your temporary password. If you do not receive this information within one business day, please contact <a href="mailto:DOH.info@state.sd.us.">DOH.info@state.sd.us.</a>

#### **Edit Profile/Organization Information**

Once you have logged into Catalyst120, you will need to update your organization information and contact information.

 Click on your name next to the symbol of a person in the upper right corner of the page on the Function Bar and click "Edit Profile."



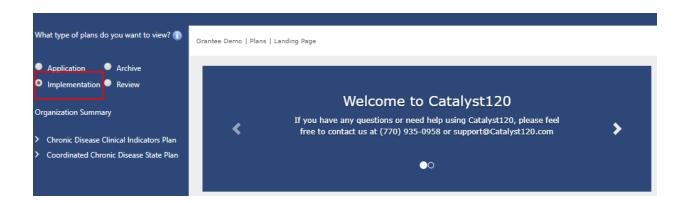
For assistance with Catalyst120, please contact Spectrum Health Policy Research, Catalyst120 Support through their Help Center: call (770)935-0958 or email support@catalyst120.com.

- 2. Organization Information: Update all your organization fields and click the "Save" button. Please complete as much as possible. **Note: This will update the information across all of Catalyst120 for your organization, NOT your personal information.**
- 3. Contacts: Update or add a new contact to include your personal information.
  - a. Add Contact: Click "Add New Contact," complete the information for the grant facilitator and fiscal agent, and click the blue checkmark to save.
  - b. <u>Update Contact</u>: Click pencil to edit your contact information, and click the blue checkmark to save.

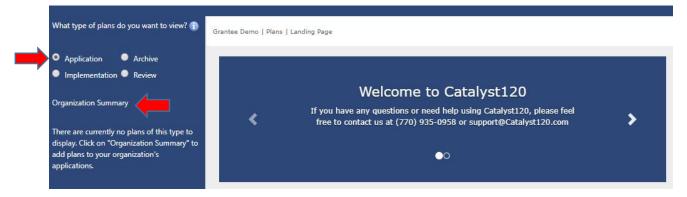


#### **Adding the Grant Application**

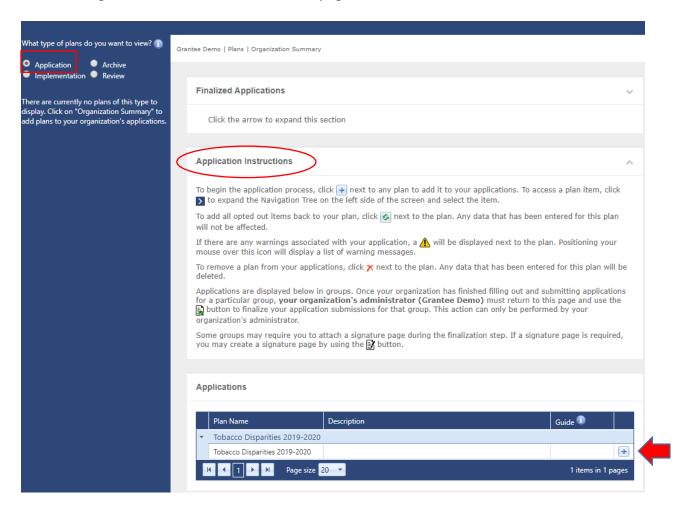
1. You are automatically directed to your Organization Landing Page. By default, plans in the Implementation phase are shown in your Navigation Tree on the left. If there are not any plans shown, then you do not have any plans currently in the Implementation Phase.



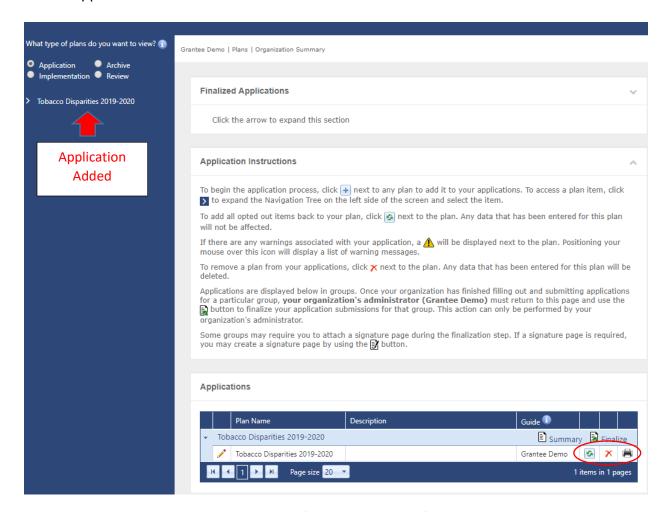
2. Select the "Application Phase" radio button. All applications that are currently being applied for will appear in the Navigation Tree. To add a new application, click on the "Organization Summary" link to access the available applications.



- 3. On the Organization Summary Page, you can add applications to your organization. Please make sure you read the Application Instructions, as they provide guidance for the Application Section.
- 4. The Application Section is where all the available applications are listed. To add a new application, click the "Add to Application" button. The application will appear in the Navigation Tree on the left side of the page.



5. Plans you have selected to apply for have the "Reset Application" button , "Abandon Application" button and the "Print" button.



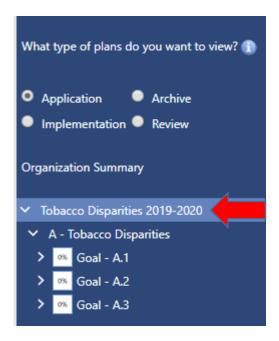
#### Steps to Completing your Application

Once you have selected the Tobacco Disparities 2019-2020 plan to apply for, you will need to take the following three steps before submitting and finalizing the application.

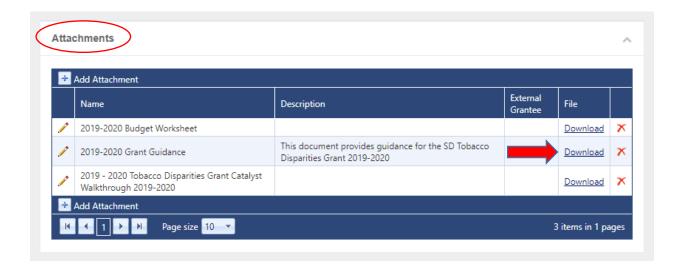
- Step 1 Build your application
- Step 2 Provide responses to all items in the Catalyst120 Online Application Form
- Step 3 Download and complete Budget Worksheet
- Step 4 Download and complete Performance Measure Template
- Step 5 Attach all Required Supporting Information and Budget Worksheet

Guidance for your application can be found on the "Plans Detail Page" under the Attachment Section and at http://doh.sd.gov/prevention/tobacco/disparitiesgrants.aspx.

1. Click on the name of the application in the Navigation Tree to be directed to the "Plan Detail" Page.

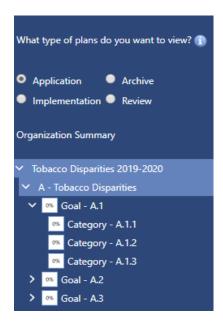


2. Scroll down to the "Attachment Section" and click the "Download" to view the guidance.



#### Step 1 - Build your Application

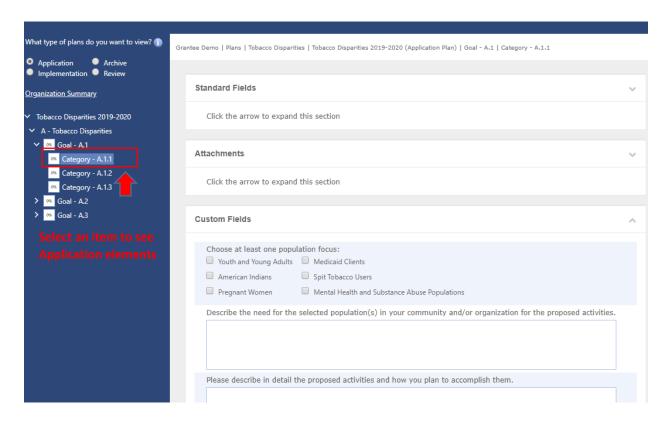
The application contains three Goal Areas: Prevention, Cessation, and Secondhand Smoke. Within each Goal Area, there are three Categories under which you can plan activities: Policy, Education, and Interventions. You must select at least one Category, within at least one Goal Area. For more clarification, see the Application Guidelines in the "Tobacco Disparities Grant Guidance 2019-2020". When you select a Goal Area, you must then select at least one of the Categories to work on.



#### To begin building your application, follow the process below.

1. You can expand the items in your navigation tree by clicking 

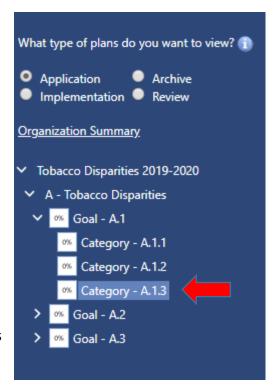
∴ By expanding the items, you will be able to see all items of the application/plan. Clicking on the item will allow you to see elements of that item for the application on the right-hand side of the screen, as shown below.



#### **Opting Out**

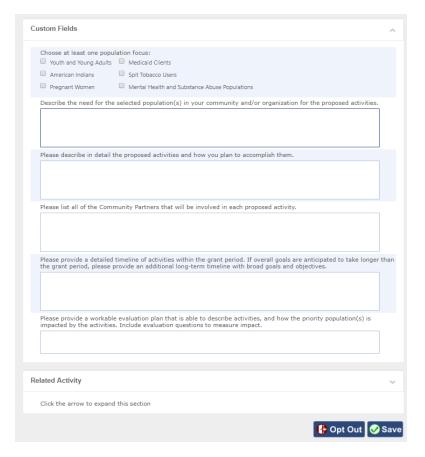
For those Goal Areas and/or Categories that you do NOT wish to work on, you may choose to "Opt Out" to remove the Goal Area/Category from your application.

- After you have reviewed the application, click on the Goal Area or Category in the Navigation Tree you **DO NOT** want to include in your application.
- 2. To remove a Goal Area or Category from your application, click on the bottom right hand side of screen. Note: Make sure you have selected the correct Goal Area or Category you wish to remove from your application. If you need to restore items that you "Opt Out" of, click the refresh button on the Organization Summary Page.
- Once you have opted out of the Goal Areas or Categories you **DO NOT** wish to include in your application you are ready to move to the next step.



#### Step 2 - Providing Responses to Items

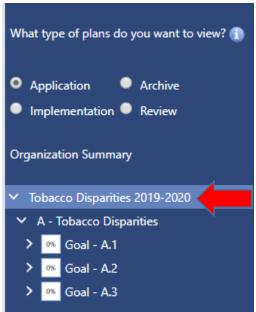
Elements that the applicant/grantee will need to complete will be provided in the Grant Guidance supplied by the Tobacco Control Program. Type in any information that is requested in the Custom Fields section.
 Make sure you complete all the fields for your application. Click "Save" at the bottom of the item every time a change is made.
 Note: You are able to save your responses and return later to edit your response.



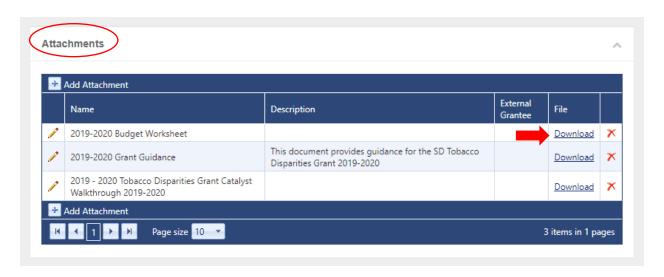
For assistance with Catalyst120, please contact Spectrum Health Policy Research, Catalyst120 Support through their Help Center: call (770)935-0958 or email support@catalyst120.com.

#### Step 3 - Complete a Budget

1. Click on the name of the application in the Navigation Tree to be directed to the "Plan Detail" Page.



Scroll down to the "Attachment" section and click the "Download" to access the
excel Budget Worksheet. YOU WILL NOT BE USING THE BUDGET SECTION BUILT
INTO CATALYST120. PLEASE DOWNLOAD THE EXCEL TEMPLATE FROM THE
ATTACHMENTS SECTION.



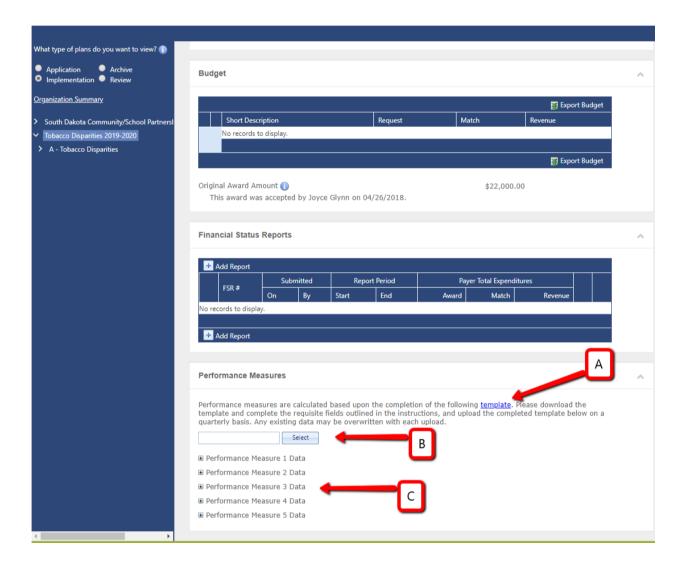
- 3. Complete the Budget Worksheet in excel using the guidelines found below and in the Disparities Grant Guidance.
  - a. <u>Funding Type</u>: Please organize your budget line items by **salary**, **supplies**, **travel** or **other**. Each category may be used multiple times.
    - Include stipend under the <u>Salary</u> category. Provide detailed justification for stipend requested. If salary exceeds 50% of the requested funds, please provide additional detailed justification.
    - All costs related to proposed activities, such as supplies, promotion, media, etc. should be requested using the **Supplies** category.
    - Travel expenses related to the Spring Tobacco Control Institute will be reimbursed directly by the Tobacco Control Program and should not be included in your budget request.
  - b. <u>Category Number:</u> This number should relate directly to the Activity Narrative and detail the Goal and Category where expenses are taking place.
  - c. <u>Activity Name/Description of Cost</u>: Applicants must provide sufficient budget narrative to justify costs to achieve proposed activities. **This is your funding justification so please provide detail.**
  - d. Funds Requested may not exceed a total of \$25,000.
  - e. <u>In-kind Contributions</u> are not required for this grant but may be included if they clarify budget requests.
  - f. Ancillary Costs may not take up more than 10% of the proposed budget. Use of ancillary funds can include meeting expenses and educational incentive items.

NOTE: Please create a separate budget line for each expense (i.e. Salary, Supplies) within each proposed activity.

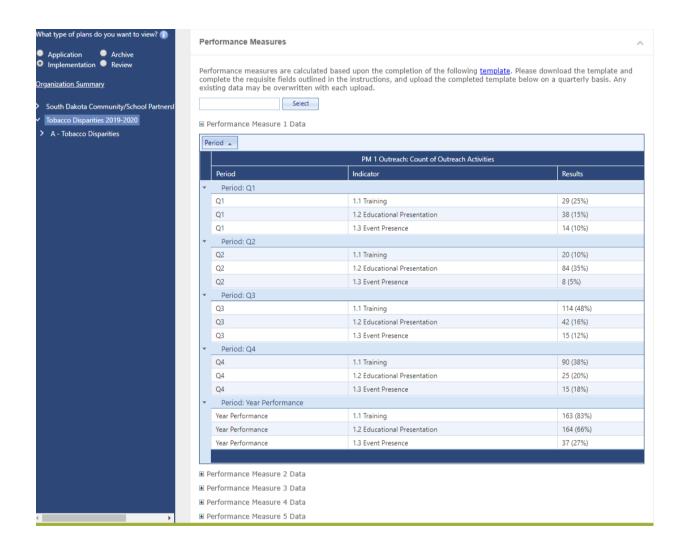
- 4. Save your budget worksheet using the title "<Organization Name> Budget Worksheet"
- 5. Follow Step 4 to re-upload your completed Budget Worksheet in the "Attachment" section

#### **Step 4 – Complete Performance Measures**

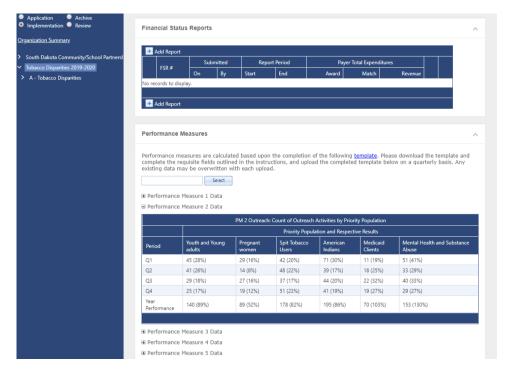
- 1. External Grantees can download the template by clicking the link pointed to by arrow A. Add annual goals to each performance measure in the downloaded template.
- 2. Upload the completed template at the file uploader pointed to by arrow B.
- 3. Once uploaded the data will be reflected in the Dashboard pointed to by arrow C.



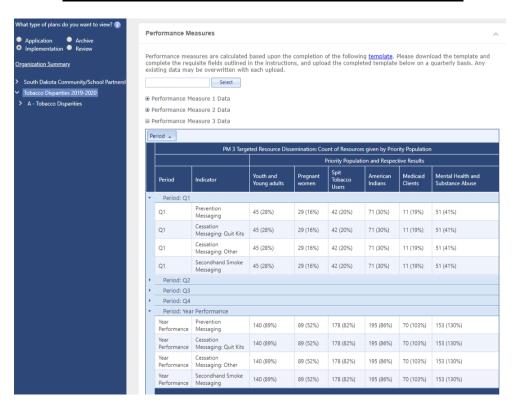
#### **Example of Performance Measure 1 After Uploaded**



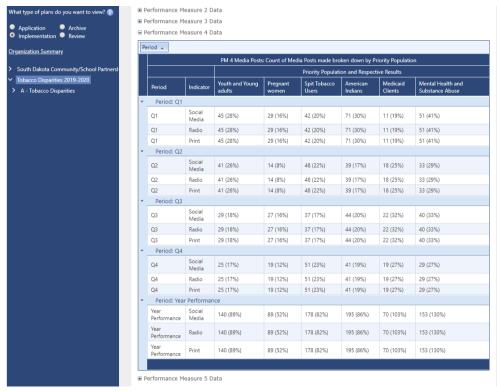
#### **Example of Performance Measure 2 After Uploaded**



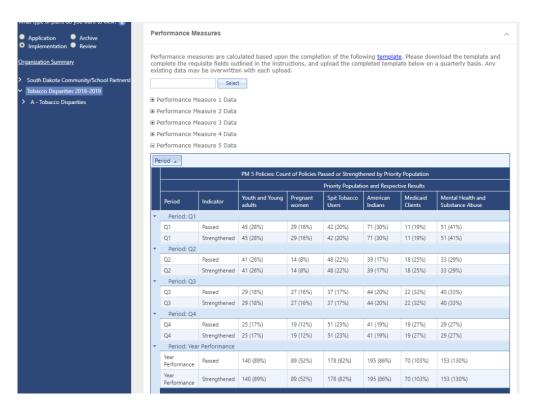
#### **Example of Performance Measure 3 After Uploaded**



#### **Example of Performance Measure 4 After Uploaded**



#### **Example of Performance Measure 5 After Uploaded**

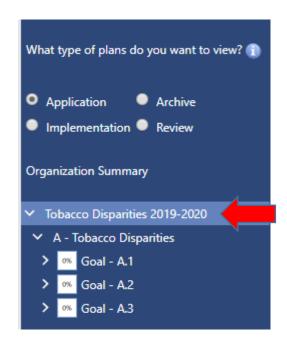


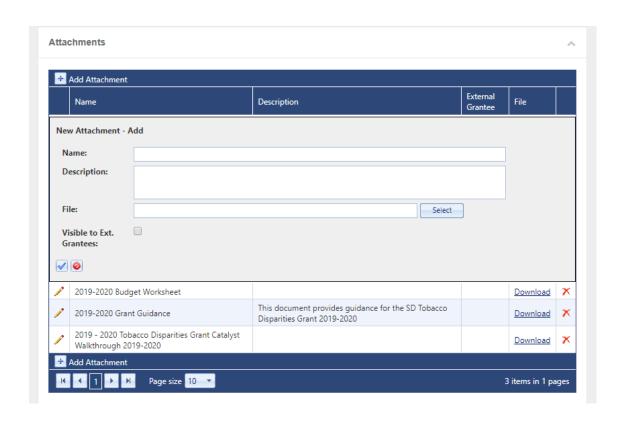
#### <u>Step 5 - Attachments: Required Supporting Information</u>

All documents outlined in the "Required Supporting Information" section of the Disparities Grant Guidance, along with the completed budget worksheet, must be uploaded as PDFs into the "Attachments" section of the Catalyst120 Online Application.

- 1. Click on the name of the application in the Navigation Tree to be directed to the "Plan Detail" Page.
- 2. Scroll down to the "Attachment" section and click "Add Attachment."
- 3. Type in the Name and Description of the item to be attached. Click Select to select the document to upload and attach. When the document has been uploaded, click to save the attachment.

\*If possible, please combine all documents into a single pdf before uploading.





#### **Review your application**

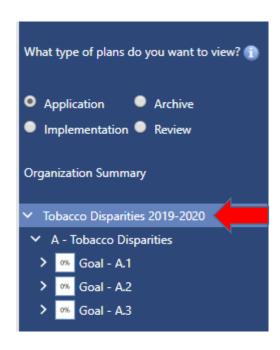
Once you completed all steps, you should to review your entire application and each step to make sure your application is complete before you submit. The steps are listed again below.

- Step 1 Build your application
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#### **Submit your application**

After verifying that the application is complete according to Grant Guidance, the <u>Vendor Administrator</u> or the <u>Application Guide</u> for your organization can submit the application.

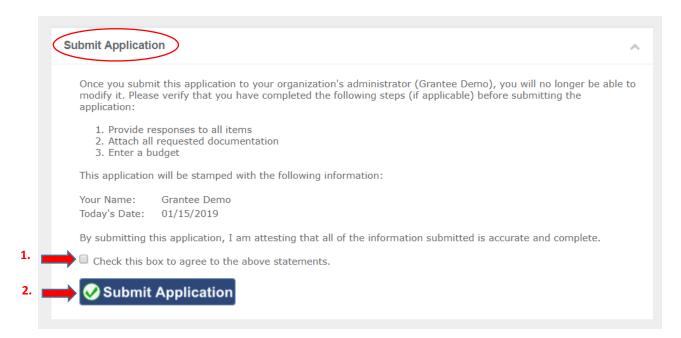
1. Click on the name of the application in the Navigation Tree to be directed to the "Plan Detail" Page.



2. Under the Submit Application section on the left side of your screen, carefully read the instructions. *Note: Once you submit your application, you will no longer be able to edit the application, the responses, the budget or attachments.* 

For assistance with Catalyst120, please contact Spectrum Health Policy Research, Catalyst120 Support through their Help Center: call (770)935-0958 or email support@catalyst120.com.

<sup>\*</sup>Appendix A of the Grant Guidance also includes a comprehensive checklist of all required application components.



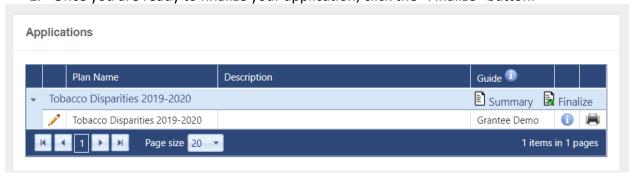
3. If you can attest that all the information in the application to be submitted is accurate and complete, check the box and click submit Application. Note: Once you submit your application, you will no longer be able to edit the application, the responses, the budget, or attachments.

#### Finalize your application

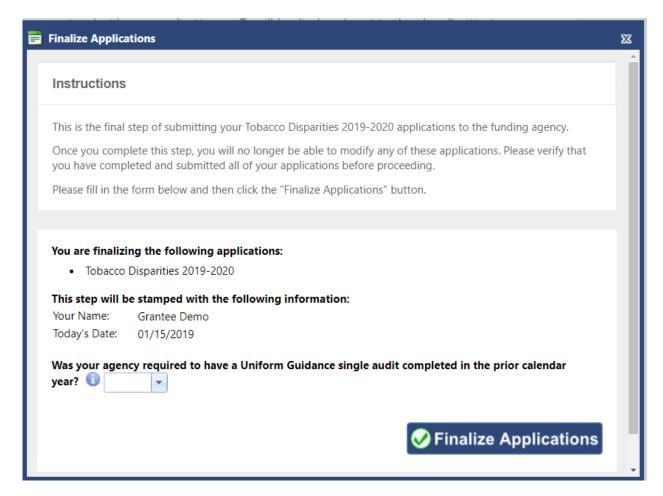
Once you have submitted all the applications your program plans to apply for, the Vendor Administrator can finalize your applications. This is the final step in applying for the grant.

Note: Applications should not be finalized until ALL applications have been <u>submitted</u>. Finalizing is only done once and applies to all applications as a group and is not done individually.

1. Once you are ready to finalize your application, click the "Finalize" button.



- 2. The "Finalize Application" pop-up window will appear, as shown before. Carefully read the instructions.
- 3. Answer the Uniform Guidance single audit question.
- 4. Click the "Finalize application" button.



A message will appear confirming that your application was finalized and will be processed by SD Tobacco Control Program. You will still be able to view or print your application, budget and any attachments after the application is finalized, but will no longer be able to edit content or add attachments.